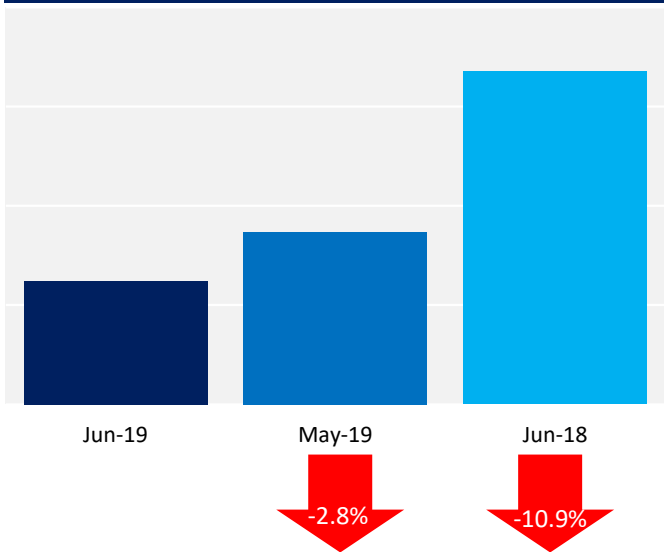
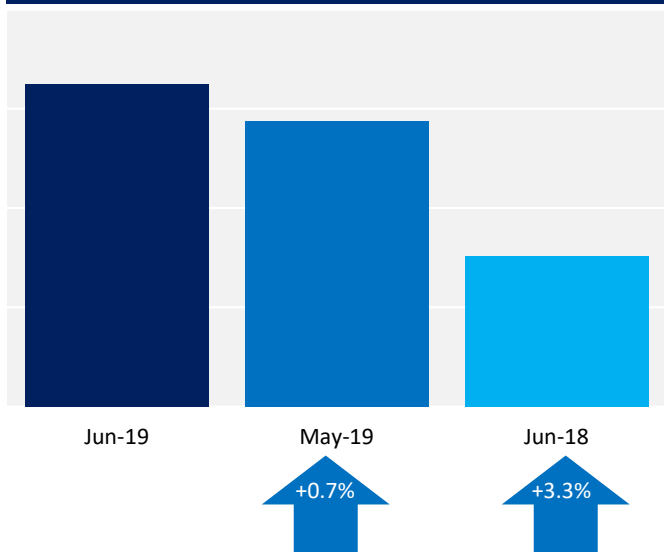


**JULY 2019**

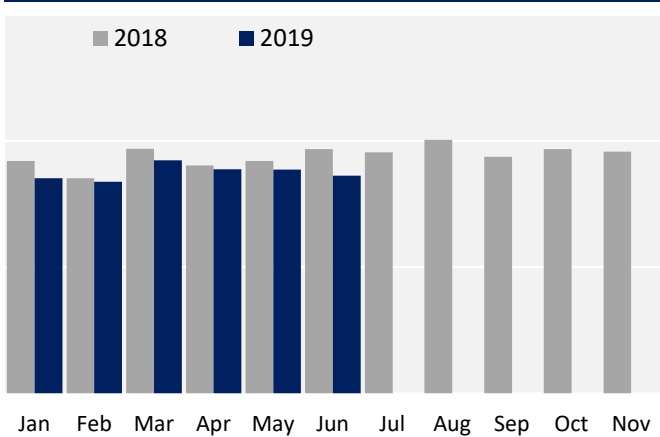
**MARKETS FOOTFALL INDEX (JUNE)**



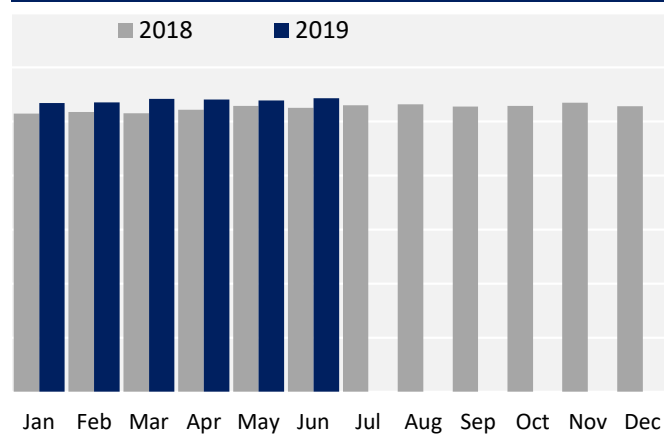
**RETAIL SALES VOLUME INDEX (JUNE)**



**MARKETS ANNUAL FOOTFALL TREND**



**ANNUAL RETAIL VOLUME TREND**



1 <sup>st</sup> to 6 <sup>th</sup> Jun 2019		7 <sup>th</sup> to 13 <sup>th</sup> Jun 2019		14 <sup>th</sup> to 20 <sup>th</sup> Jun 2019		21 <sup>st</sup> to 30 <sup>th</sup> Jun 2019	
Largely warm and sunny weather		Turning colder and wetter		Warmer with frequent showers		Becoming warm, but showers persisting	

June 2018 was an up-beat month with warm sunshine and a heart-warming World Cup run by England. June 2019, with a backdrop of Brexit uncertainty and widespread rain in the second half, could not compete. The month saw retail footfall down by -2.9% YoY, described by The Guardian as ‘a 7 year low’. High Streets were hardest hit, showing a decline of -4.5%, against a decline of -2.4% for shopping centres. Retail Markets, according to figures collected for the UKMI by PFM Footfall Intelligence, showed an alarming decline of -10.9%, more than double the falls recorded from February to May. Retail sales for the month showed a YoY fall of -1.3%, described by the BRC’s Helen Dickinson as ‘the worst on record’, as increasing wages failed to translate into spending. Dickinson has urged the new PM to rule out a No Deal Brexit, which she says is denting consumer confidence and forcing retailers to spend millions on contingencies which should better be spent on improving the shopper experience.