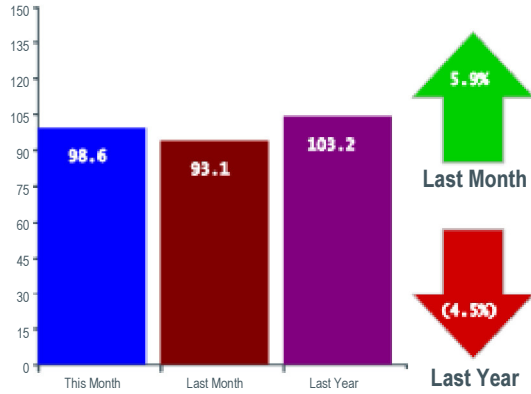
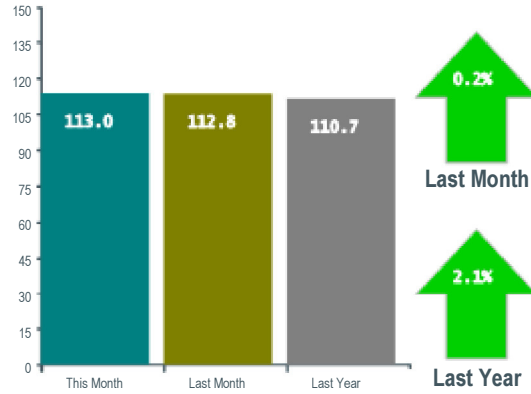


August 2015

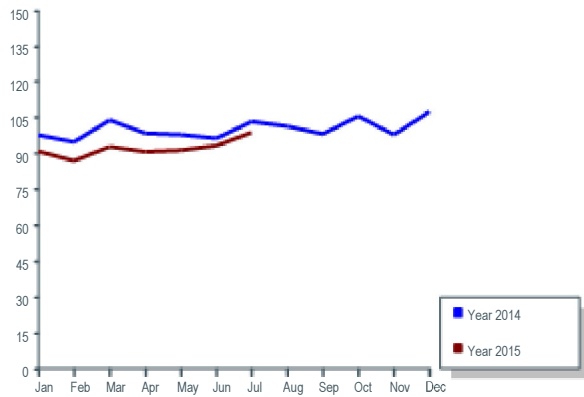
**Markets Footfall Index (July)**



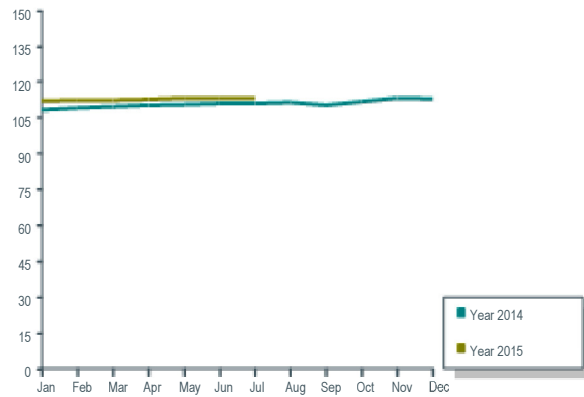
**Retail Sales Value Index (July)**



**Annual Footfall Trend**



**Annual Retail Sales Trend**



**Weather**

1st-5th Jul 2015		6th-18th Jul 2015		19th-25th Jul 2015		26th-31st Jul 2015	
21.1°C		17.2°C		16.7°C		14.4°C	
Hot with intermittent thunderstorms		Bright with frequent shower		Dry and bright with occasional showers		Cool and wet with occasional sunshine	

The UK Markets sector continued its recovery in July 2015. Following a fourth consecutive MoM increase, the UKMI shows end of July footfall in markets up by 11 points since the start of 2015. High Streets too were up by 2.9% YoY, though continuing their decline compared with last year, with shopping centres showing a similar pattern (source : [www.Spring-board.info](http://www.Spring-board.info)).

Retail sales by value managed a small increase of 0.2%, a good performance considering store prices down by 3% YoY, following falling prices for Petrol and food.

BBC News senses conditions are right for higher consumer spending as store and fuel prices continue to fall.