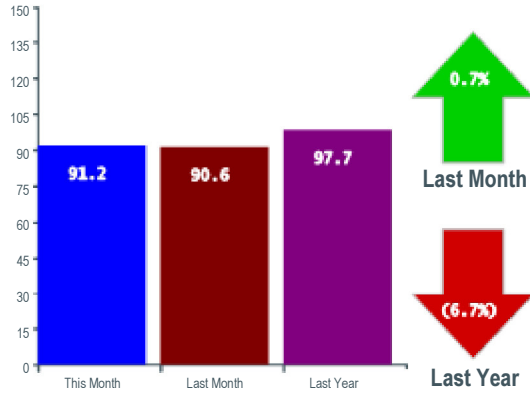
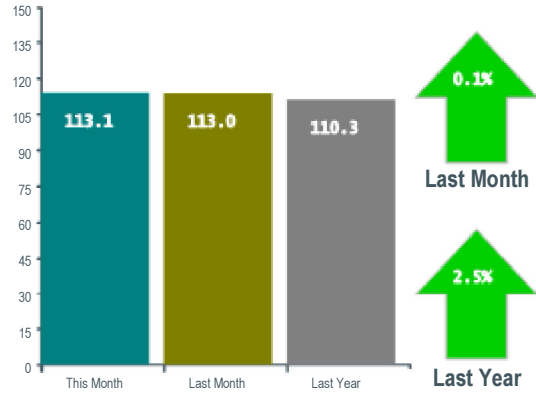


June 2015

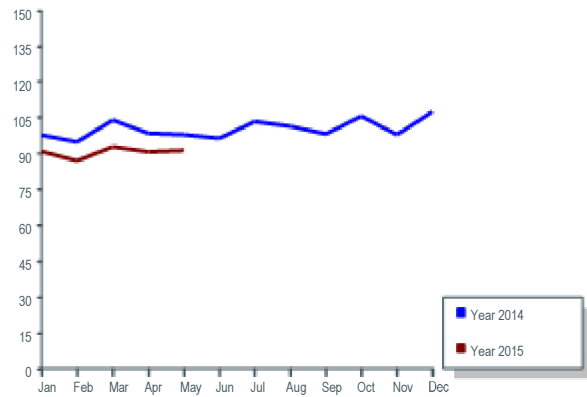
Markets Footfall Index (May)



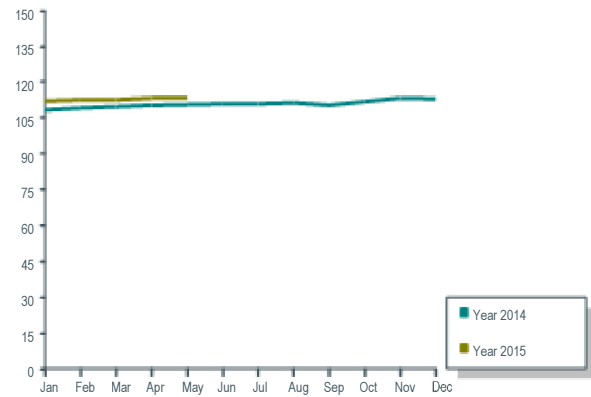
Retail Sales Value Index (May)



Annual Footfall Trend



Annual Retail Sales Trend



Weather

1st-9th May 2015

11.7°C



Bright with frequent rain

10th-17th May 2015

12.8°C



Bright, dry with intermittent showers

18th-31st May 2015

12.8°C



Wet, brighter and warmer

Taking a boost from its annual *Love Your Local Market* event in mid-May, the UK Markets sector continues its recovery with a third consecutive month on month increase. Footfall in markets, measured by PFM Intelligence, was up by 0.7% compared with April – though still in negative territory compared with May 2014

The markets sector recovery compares favourably with other retail sectors which all lost ground in May. According to Springboard (www.Spring-board.info) three of the retail sectors that they measure saw footfall declining mom – with Town Centres the biggest losers with a fall of 2.3%

Against this background the performance of the markets sector – outperforming the national picture by some 3% - is all the more striking.